SWITCH KIT

The Napoleon State Bank

Switch Kit Checklist

This checklist will help identify the direct deposits and payments that could be moved over to your Napoleon State Bank account. It may be helpful to have your last three months statements on hand when completing the checklist. It may also be helpful to print a list of your current Internet Banking bill pay payees.

Direct Deposit Checklist

Deposit Type	Company	Account Number	Address & Phone Number	Amount	Date	Completed
Employee Payroll						
Employee Payroll						
Social Security						
Pension						
Interest Income						
Other						
Other						

Automatic Payment Checklist

Payment Type	Company	Account Number	Address & Phone Number	Amount	Date	Auto Pay	Bill Pay	Debit Card
Mortgage/Rent								
Auto Loan								
Personal Loan								
Auto Insurance								
Home Insurance								
Gas/Electric								
Water								
Cable/Satellite								
Internet								
Telephone								
Cell Phone								
Trash Pickup								
Credit Card								
Credit Card								
Credit Card								
Charities								
Investments								
Memberships								
Other:								
Other:								